

OFFICIAL FILE  
ILLINOIS COMMERCE COMMISSION

STATE OF ILLINOIS  
ILLINOIS COMMERCE COMMISSION

ATMOS ENERGY CORPORATION  
APPLICATION FOR AN ORDER  
AUTHORIZING THE ISSUANCE OF 2,500,000  
SHARES OF COMMON STOCK IN BONDS  
AND NOTES PURSUANT TO SECTION 6-  
102(D) OF THE PUBLIC UTILITIES ACT AS  
AMENDED

Docket 02-0665

CHIEF CLERK'S OFFICE

2008 FEB 29 A 10:29

MS  
ILLINOIS  
COMMERCE COMMISSION

QUARTERLY REPORT  
For the quarter ended December 31, 2007  
Prepared February 29, 2008

Reference is made to the order entered into on May 21, 2003 that the approval is granted to Petitioner to issue 2,500,000 shares of common stock through its 1998 Long-Term Incentive Plan in an amount not to exceed \$75,000,000.

Petitioner hereby reports:

For the period October 1, 2007 through December 31, 2007, the Petitioner reports that there were 23,900 shares exercised under the authority granted by this docket for the 1998 Long-Term Incentive Plan with \$663,703.00 increase in capital stock. The aggregate number of shares authorized but not issued under this Docket was 1,307,040 as of December 31, 2007.

Atmos Energy Corporation

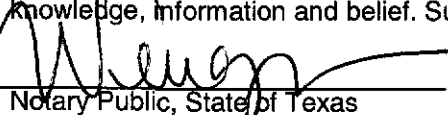


Laurie Sherwood  
VP Corp Development & Treasurer

VERIFICATION

STATE OF TEXAS       }  
COUNTY OF DALLAS    }       SS.

Laurie Sherwood, being first duly sworn, on oath deposes and says that she is the VP Corp Development & Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief. Subscribed and sworn to before me this 29th day of February, 2008.

  
Notary Public, State of Texas